Team Name: _____

Team Member Names:

1) _____
2) _____

Day 1 Rules:

1) Must have AT LEAST 4 categories selected (You can have more if you want)
2) Maximum of 50% of your money in each category you choose
3) Minimum of 10% of your money in each category you choose

For example:

- Very Safe - 40%
- Cash - 10%
- Mostly Safe/Slightly Risky - 30%
- Extremely Risky - 10%
- Extremely Safe - 10%

This has AT LEAST 4 categories selected with percentages filled out

Portfolio Strategy

(choose from the 7 categories in the "Your Portfolio Categories" Sheet)

Category Name (Risky, Safe, Very Safe)	Percentage of Portfolio for each category

List the following companies you will be investing in AND how much you will be investing

Company Name (Symbol)	Amount Invested	Category Name